intuaTRACK

Logistics, Warehousing, Delivery & Transport

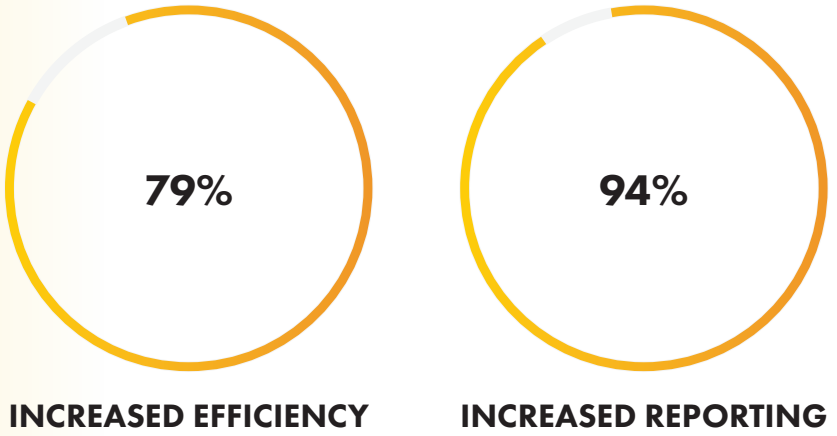
EFFICIENCY SOFTWARE/ERP DESIGNED TO STREAMLINE OPERATIONS

1.888.380.9439

www.intuaTRACK.com

Make 2019
Your Business' Most Profitable Year Yet

What did our 2018 Customers Say:



intuaTRACK customers save on average $37,500 within the first year of integrating and utilizing our Business Efficiency Software.

References Available Upon Request

What Can You Expect From intuaTRACK?

1 Enhanced Business Efficiency

2 Improved Productivity

3 Simple Process Management

4 User Friendly Interface

5 Real-Time Tracking & Reporting

6 Resource Management

7 Projections & Mapping

8 Implementation & Training

Join the Digital Evolution!

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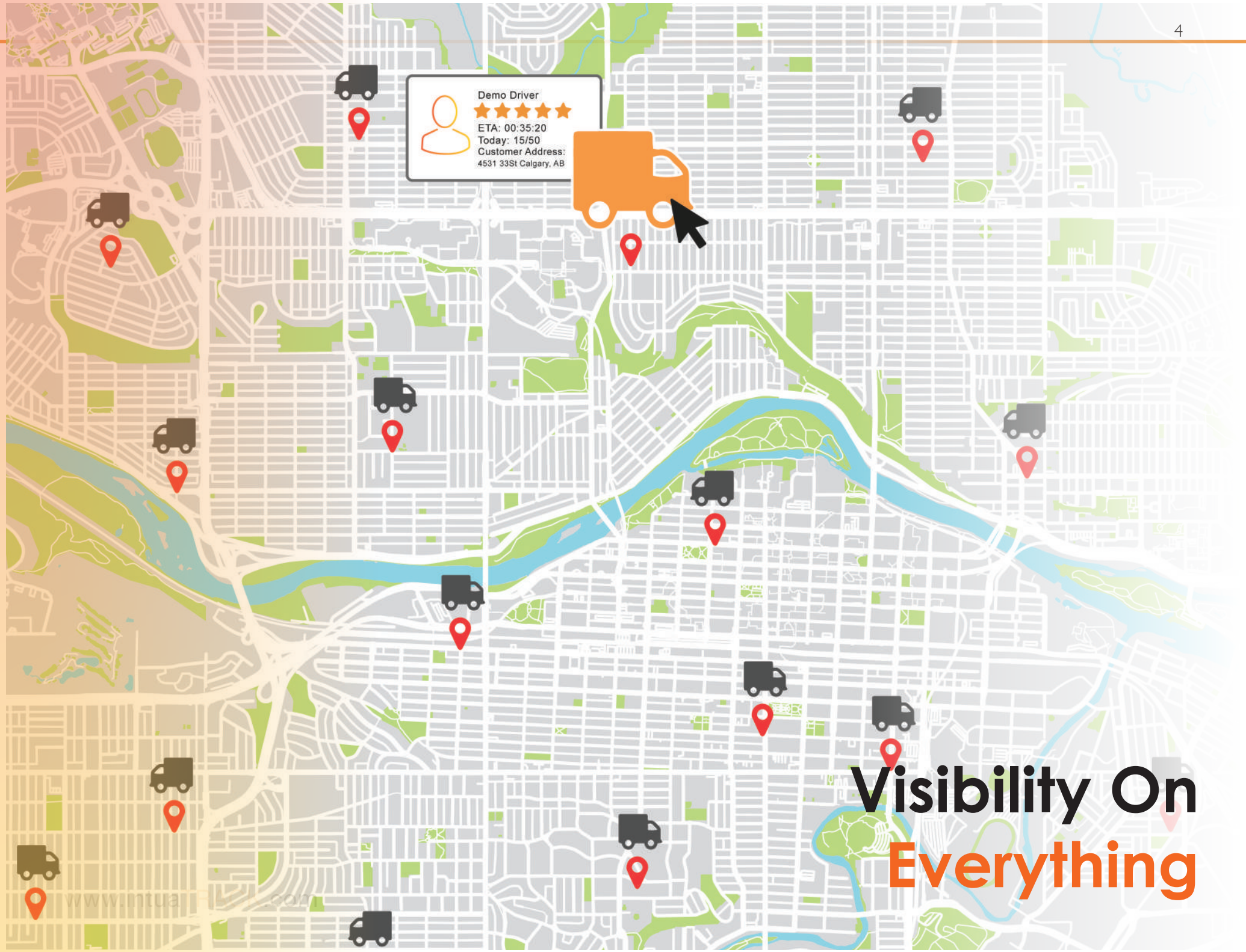

Visibility On Everything

Strategic Execution That Delivers Results!

Real-Time
Accountability
& Transparent
Operational
Efficiency, Through
One Powerful
Software/ERP

Operational Management & Streamlined, Real-Time Software/ERP Tools That Provide Customer Delivery Details

Real Time, Unlimited Access From Any Web Accessible Device

android iOS Windows Chrome

SMART ANALYTICS

Equipment
Staff
Contractor
Vendor
Customer
Routing
KPI
Profit & Loss

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Simple Task Management

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STREAMLINED EFFICIENCY

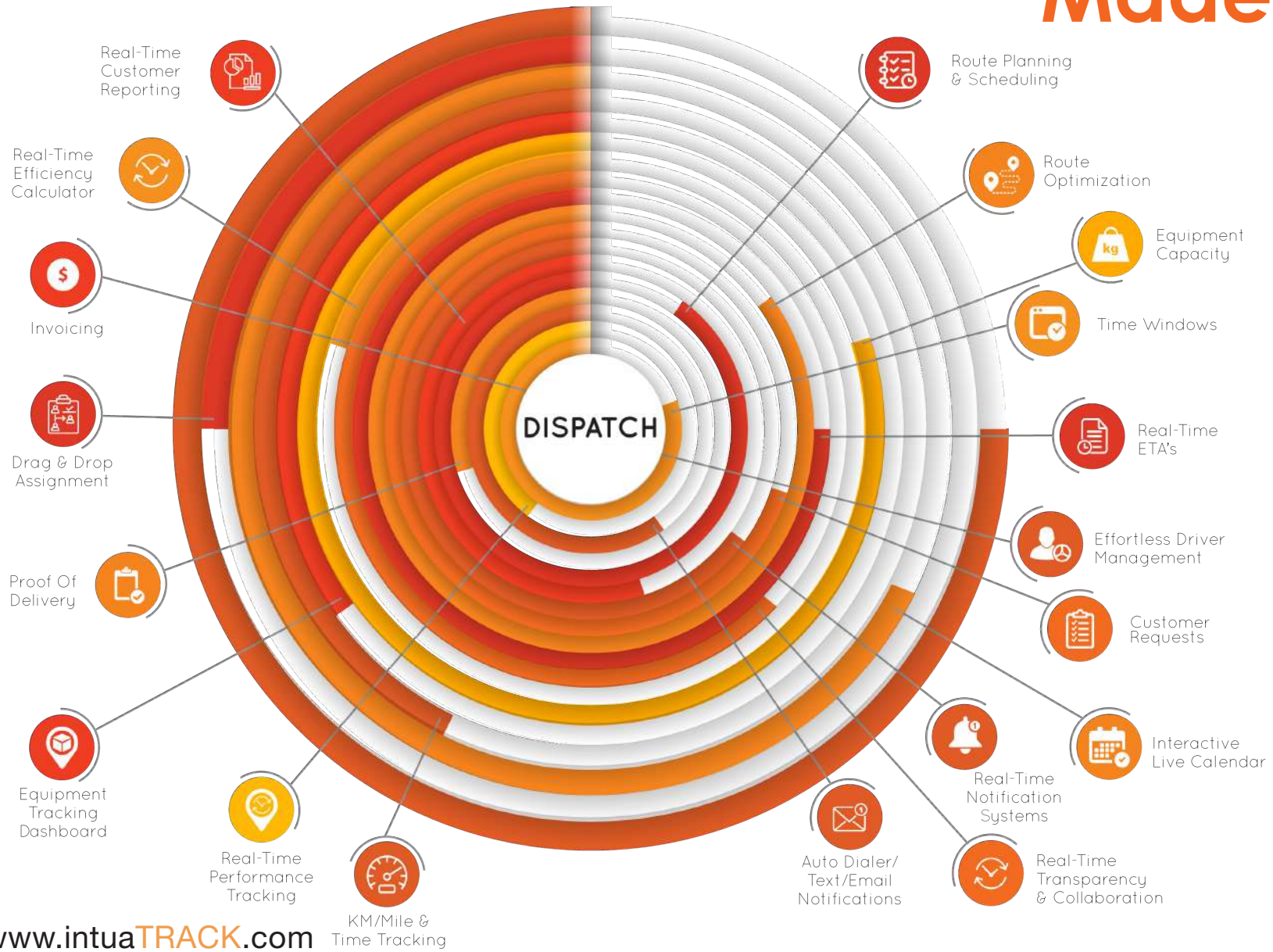
intuaTRACK automates business tools, providing coordinated scheduling and lean operational efficiency to enhance operations and overall communication.

intuaTRACK is designed to be simple, enhancing each department's efficiency with easy to use digital tools and applications that streamline processes. We empower your team to perform, breaking down operational processes and integrating innovative applications that make working and accomplishing goals easier.

Our strategic performance enhancing tool can drive your business to new heights with results-driven focus and team-oriented motivation.

DETAILED ACCOUNTABILITY

Decision Making
Made Easy



Route Optimization With Simple Drag & Drop

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Streamline Internal Operations

intuaTRACK brings businesses together, enhancing their ability to organize and track processes by providing a true account of the day to day operations. With real-time visibility, your business can fix and integrate changes that directly impact your customers for the better.

With proven processes and the adaptability to grow with your business, intuaTRACK software/ERP empowers your team with knowledge and performance tracking never before seen. Get your entire team operating and communicating seamlessly on one platform that is guaranteed to enhance your bottom line.

- Warehouse/ Storage
- Scheduling
- Real-Time Tracking
- Key Performance Indicators
- Proof of Delivery
- Route Optimization
- Customer Ratings
- Email
- Phone
- Equipment Management
- SMS
- Photo
- Digital Signatures

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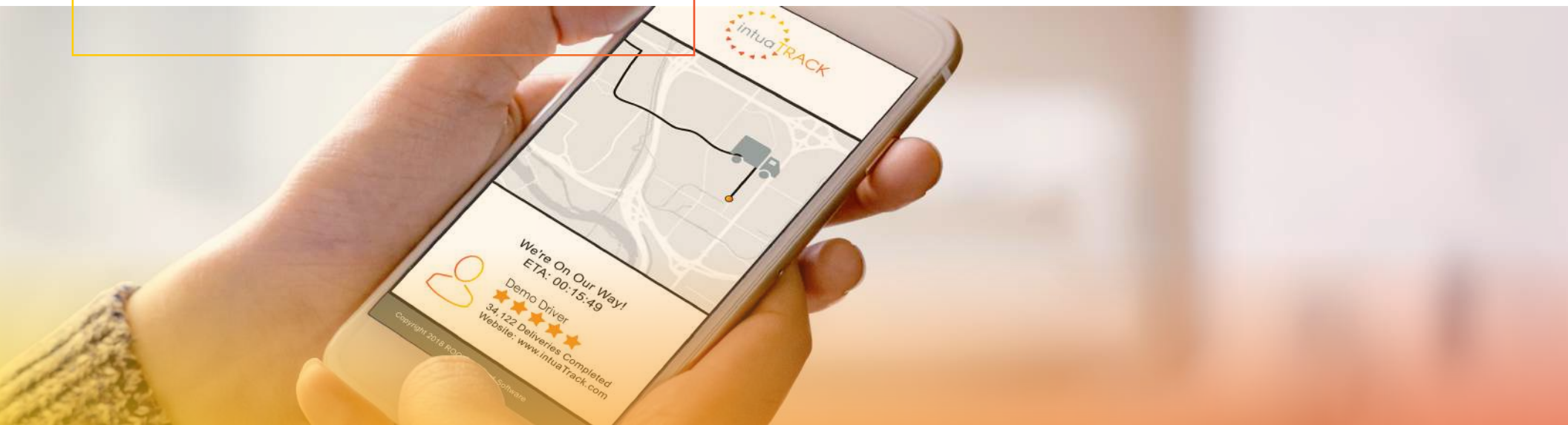
Empower Your Customers With Real-Time Delivery ETA's & Map Views Of The Delivery Vehicle On Its Way!

Take the guesswork out of receiving deliveries. intuaTRACK provides your customers with real-time ETA's starting at the beginning of the day. Through an SMS text or email notification, delivery recipients are provided with a link to a unique page showing the delivery trucks ETA, a map view and the driver's profile.

Give your customers control over their time by offering unmatched delivery transparency.

Empower your end customer with the visibility they want! intuaTRACK provides a completely unique experience that your customers are sure to be impressed by.



Virtual Assistant Programs & Visibility That Takes Relationships To The Next Level

CLIENT PORTALS

Call

CSV Import

Email

Staff Input

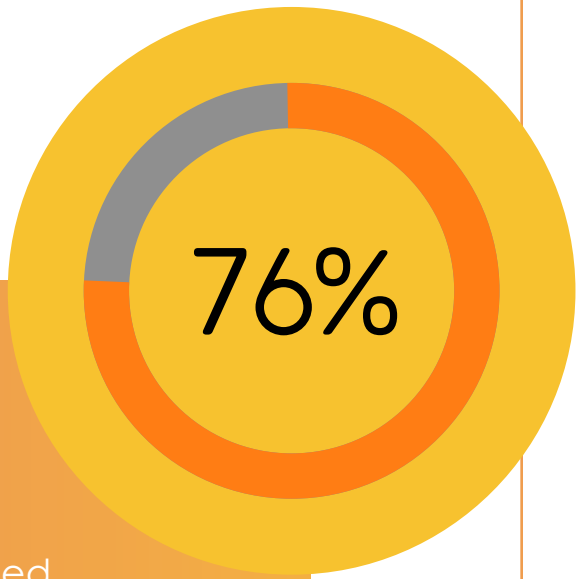
Website Forms

Live Feeds

Online Store

Real Time Performance Monitoring & Management

intuaTRACK eliminates the cumbersome task of generating reports, losing essential information and transcribing data. Get all the facts with detail oriented reports.



intuaTRACK never sleeps, never gets tired, never loses information and never misses details. Working 24/7 for your business, organizing every detail and coordinating efforts on all fronts, intuaTRACK keeps your business informed and up to date with accurate, detailed information available anytime, anywhere.

PROCUREMENT COMPENSATION REPORTS, TIME SHEETS & PAYROLL

intuaTRACK provides an all new means of tracking, recording and ensuring accuracy on all compensation reporting and time sheets to enhance communication. With direct tracking, check in and check out systems, time clocks and integrative processes, your business can be assured real-time tracking.

Through automated alerts and color coded reminders, comments and notes, intuaTRACK tracks and records in real-time all holidays, sick days, hours scheduled to work, hours worked and notes per day. With multiple approval levels and configuration formatting options, this real-time feature enhances your ability to track with precision.

- Staff/Contractor Time Sheets
- Compensation Reporting
- Real-Time Reporting
- Real-Time Alerts
- Payroll Reporting
- Integration With Third Parties
- Accounting Software

Enhance Communication & Know The Facts

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Real-Time Customer Reviews & Ratings

intuaTRACK brings businesses together, enhancing their ability to organize and track processes by providing a true account of the day to day operations. With real-time visibility, your business can fix and integrate changes that directly impact your customers for the better.

With proven processes and the adaptability to grow with your business, intuaTRACK software/ERP empowers your team with knowledge and performance tracking never before seen. Get your entire team operating and communicating seamlessly on one platform that enhances your bottom line.

Customer Communication That's A Step Beyond

With intuaTRACK, your business will increase its offering at every level of the sale. Our seamless integration management to third party systems allows your customers to send you electronic files, quickly complete requests through customizable portals, email, text and even utilize Apps or Desktop notifications. With so many ways customers can utilize your services, your business offering will exceed expectations.

One Click Answers & Accountability

JOURNALING, LOG NOTES & ALERTS

Our interactive software ensures that customers can securely discuss, report and track all necessary notes on specific topics. intuaTRACK software was built with the intention of delivering fluent collaboration and communication; and our unique ability to tag and filter journaling and log notes is an essential element for achieving just that.

With stored data repositories, contact, business, site, project, job, work order and ticket tagging, intuaTRACK allows your business to communicate and ensures the right communication is always available to you in the right spot. Take advantage of our built-in alerts and accountability, and remove the guesswork from communication.

Direct Real-Time Communication

- Real-Time Alerts
- Real-Time Communication
- Day Sheet Organization
- Accountability Measures
- Time Sensitive Reminders
- Tracked Logs

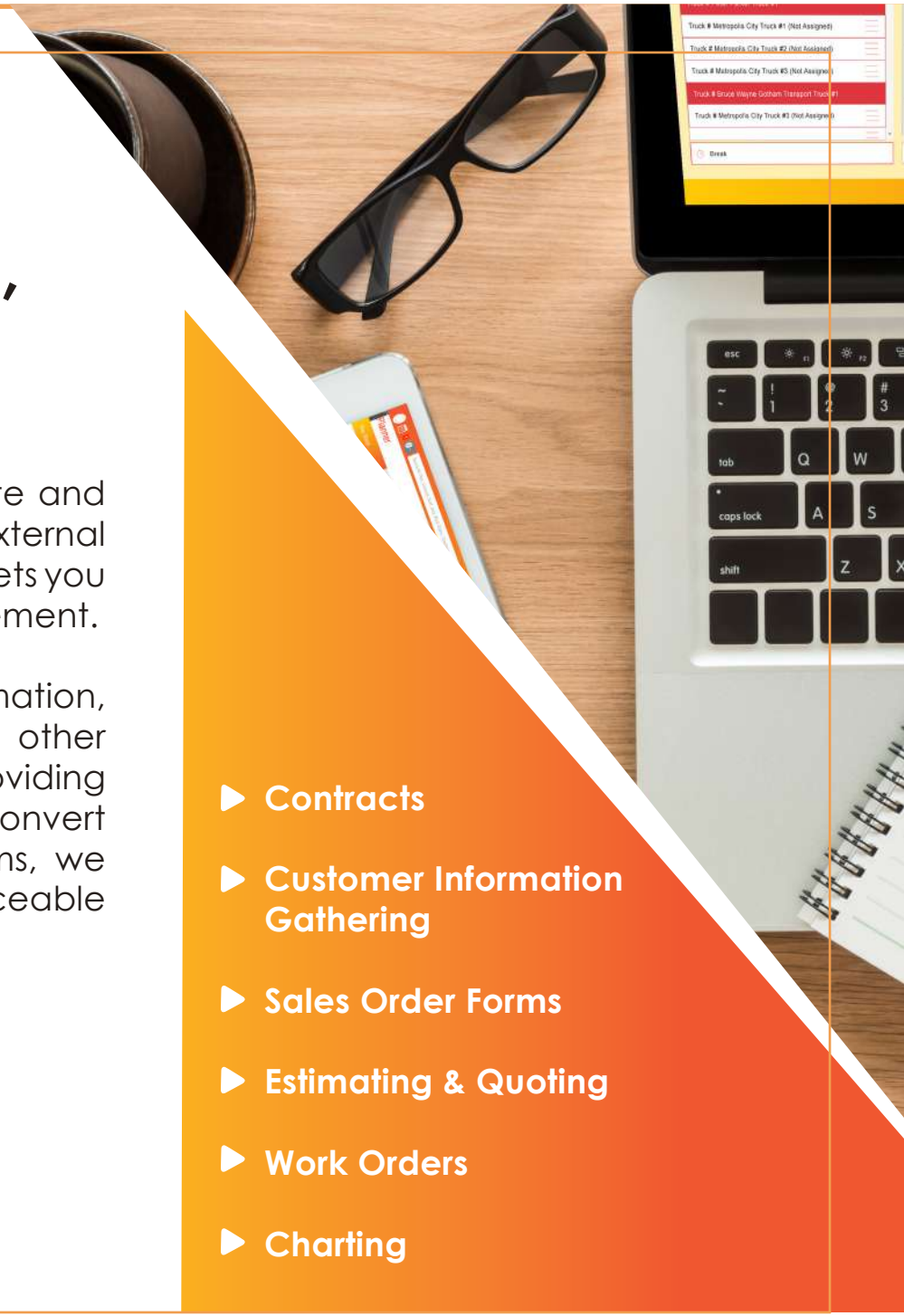
DIGITAL DOCUMENTS, FORMS & CHARTS

Our digital organization tools allow you to create and build your own digital forms. With internal and external security features available, intuaTRACK software lets you custom build digital forms for all types of engagement.

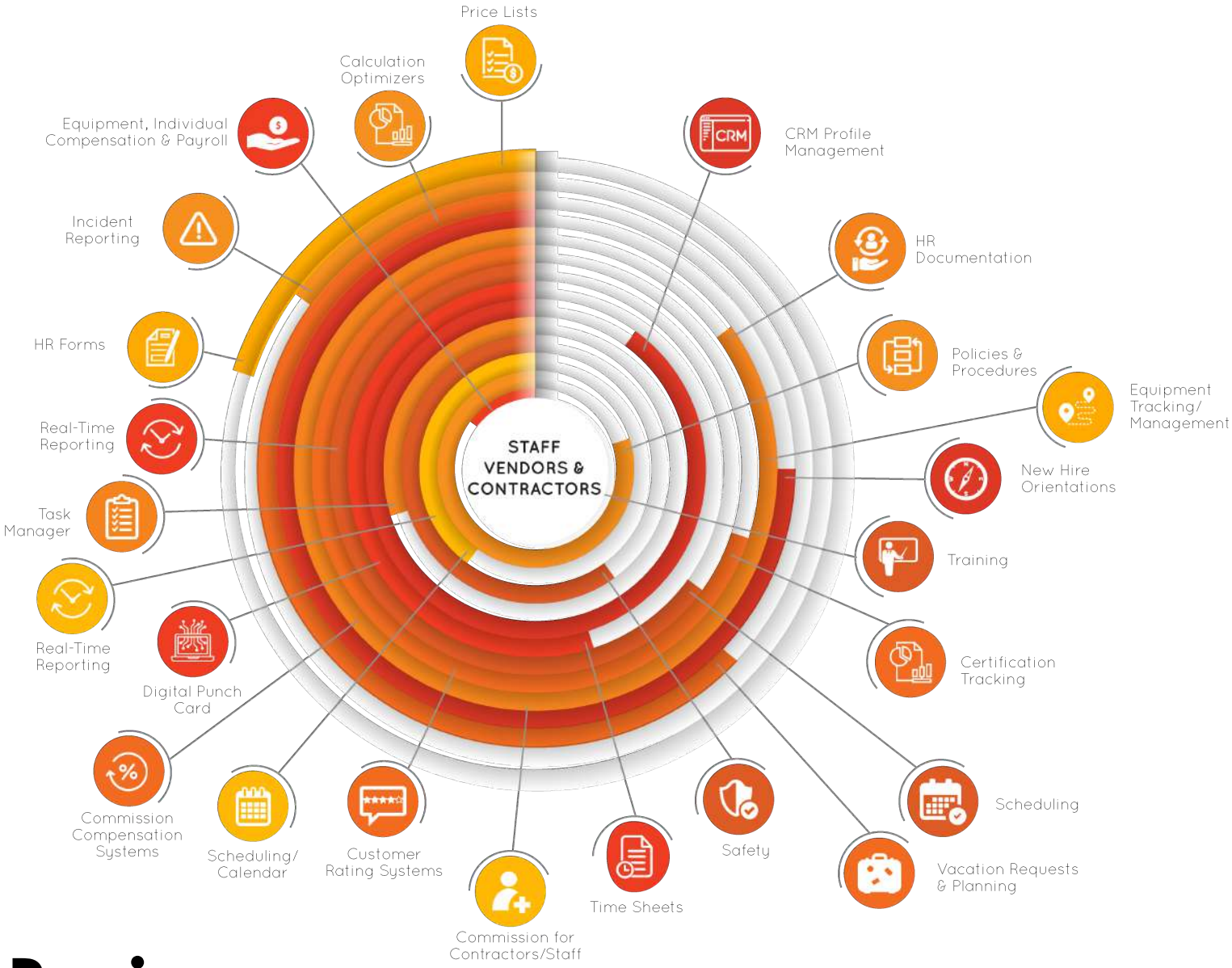
intuaTRACK makes processing customer information, data collection, HR forms, contracts and all other digital document creation easier than ever. Providing your business with the ability to create and convert documents into internal or external digital forms, we allow you to quickly and easily develop enforceable standards.

Gather & Organize Essential Information The Right Way

The First Time



- Contracts
- Customer Information Gathering
- Sales Order Forms
- Estimating & Quoting
- Work Orders
- Charting



Complete Business
Enhancing Tools

HUMAN RESOURCES, NEW HIRE PACKAGES CERTIFICATION, TRACKING & ORIENTATION

HR is a requirement for every business - let intuaTRACK software break it down for your business with an innovative platform that provides real-time communication and accountability that makes managing HR simple. Stop chasing staff; implement systems that ensure your business requirements are met, keep accountability measures in place and ensure HR is accurate and up to date at all times.

intuaTRACK software provides your business with the ability to plan, manage and execute HR requirements quickly, easily and efficiently. With our built-in template database and digital HR management processes, you can manage all aspects of employee related requirements.

Enhancing your ability to manage HR processes digitally not only ensures accuracy for your business; it makes the overall management of employees simpler. We provide one secure spot for all your HR needs.

HR
Made Easy!

- Manuals
- Forms
- Time Sheets
- Salary & Position Rates
- Remuneration Reports
- Training Quizzes
- Performance KPI's
- Management KPI's
- Goals & Objectives
- Accountability Tracking

SCHEDULING, TIME TRACKING & REMUNERATION REPORTING

There's nothing more powerful for businesses looking to maximize efficiencies than the ability to organize, prioritize and schedule accurately. Creating a proactive, collaborative business environment with intuaTRACK software helps your business perform, manage people and workflows, and strategically plan with thoughtful purpose and direction. Position everyone in your business for success with collaborative scheduling, time tracking and time management tools that work.

Determining and managing priorities with intuaTRACK software helps businesses work smarter, more efficiently and be better organized. With seamless communication, integrated systems and workflow management, we provide all the tools needed for success. Take the guesswork out of scheduling and operations with real-time accuracy.

- Online & Offline Scheduling
- Workflow Management
- Priority Management
- Time Management
- Work Reports
- Planners
- Anytime, Anywhere Access
- Day Sheets
- Manual Time Sheets
- Auto Time Sheets
- Vacation Tracking
- Shift Management & Trading

Start Each Day With Every Member Of Your Team

Knowing Priorities & Expectations

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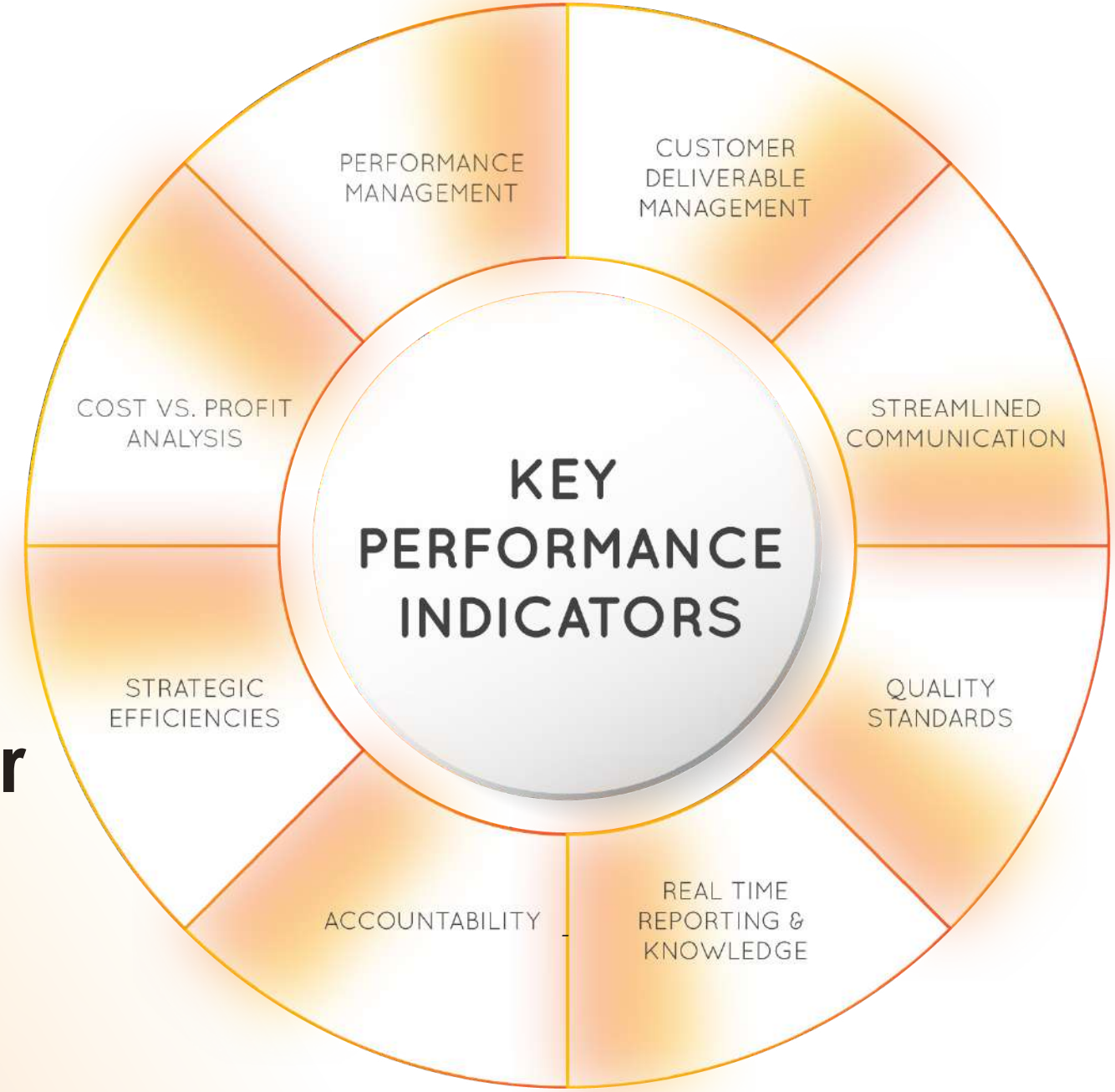
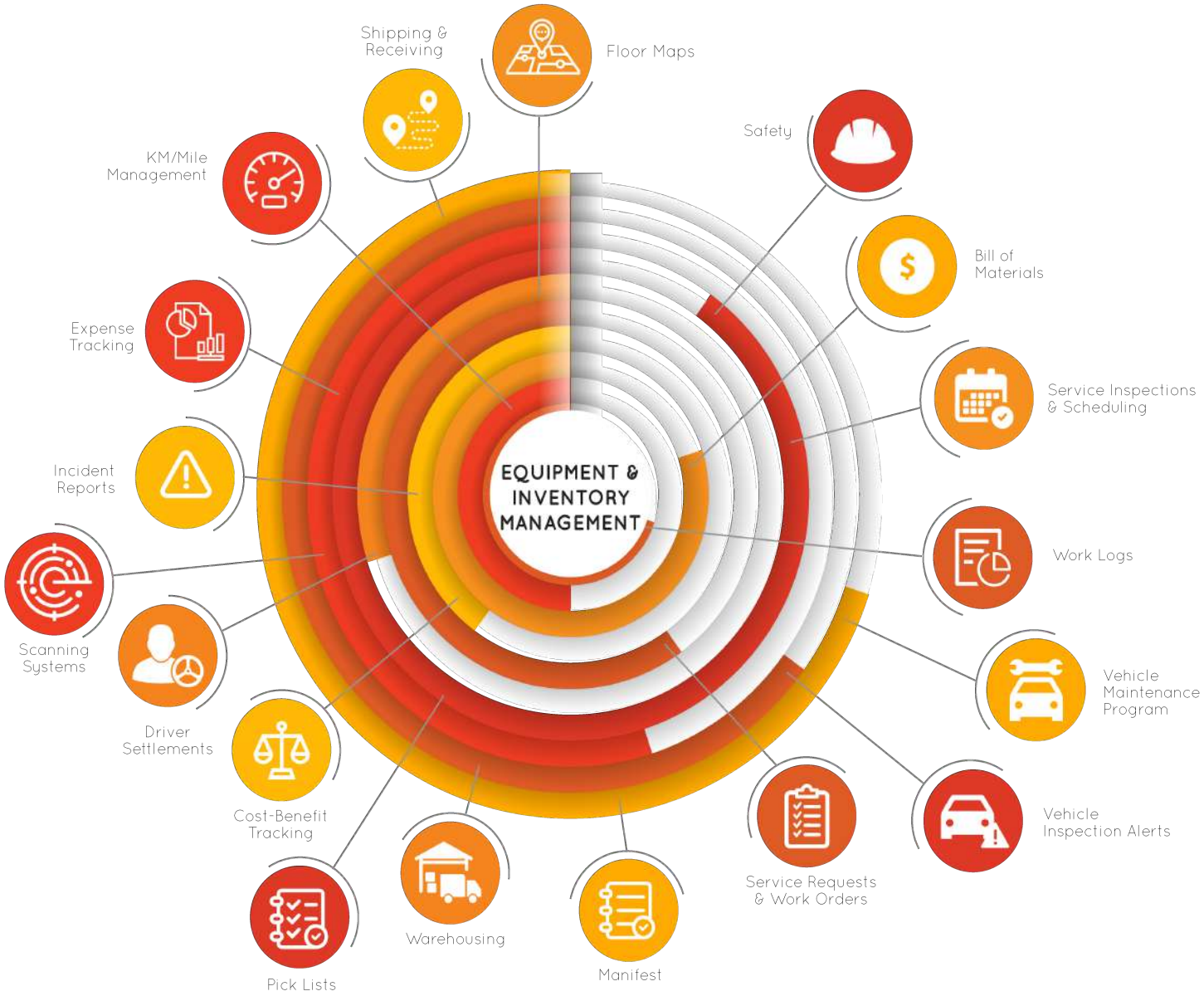


Track, Monitor & Report On All Key Performance Indicators!



Fact-Based
Data Collection

INVENTORY MANAGEMENT, DIGITAL COUNTS, SCANNING & SHIPPING/RECEIVING

With digital inventory management tools, intuaTRACK provides your business with the tools to manage every step of your inventory's life cycle. From procurement all the way through to cost structuring, precision tracking, online and in house sales, intuaTRACK supports you through every step.

FLOOR MAPS, IN & OUTS, PICK LISTS & MANIFESTS

intuaTRACK software comes with built-in processes for inventory management, bill of material workflows and streamlined manufacturing. With start to finish solutions to manage every step of inventory management, we help you take control of inventory and elevate your business to the next level.

- Shipping & Receiving
- Pick Lists
- Counts & Orders
- Bill Of Materials
- Job Boards
- Online Ordering
- Manifests
- Precision Organization
- Scanning Systems

Start To Finish
Inventory Management Solutions

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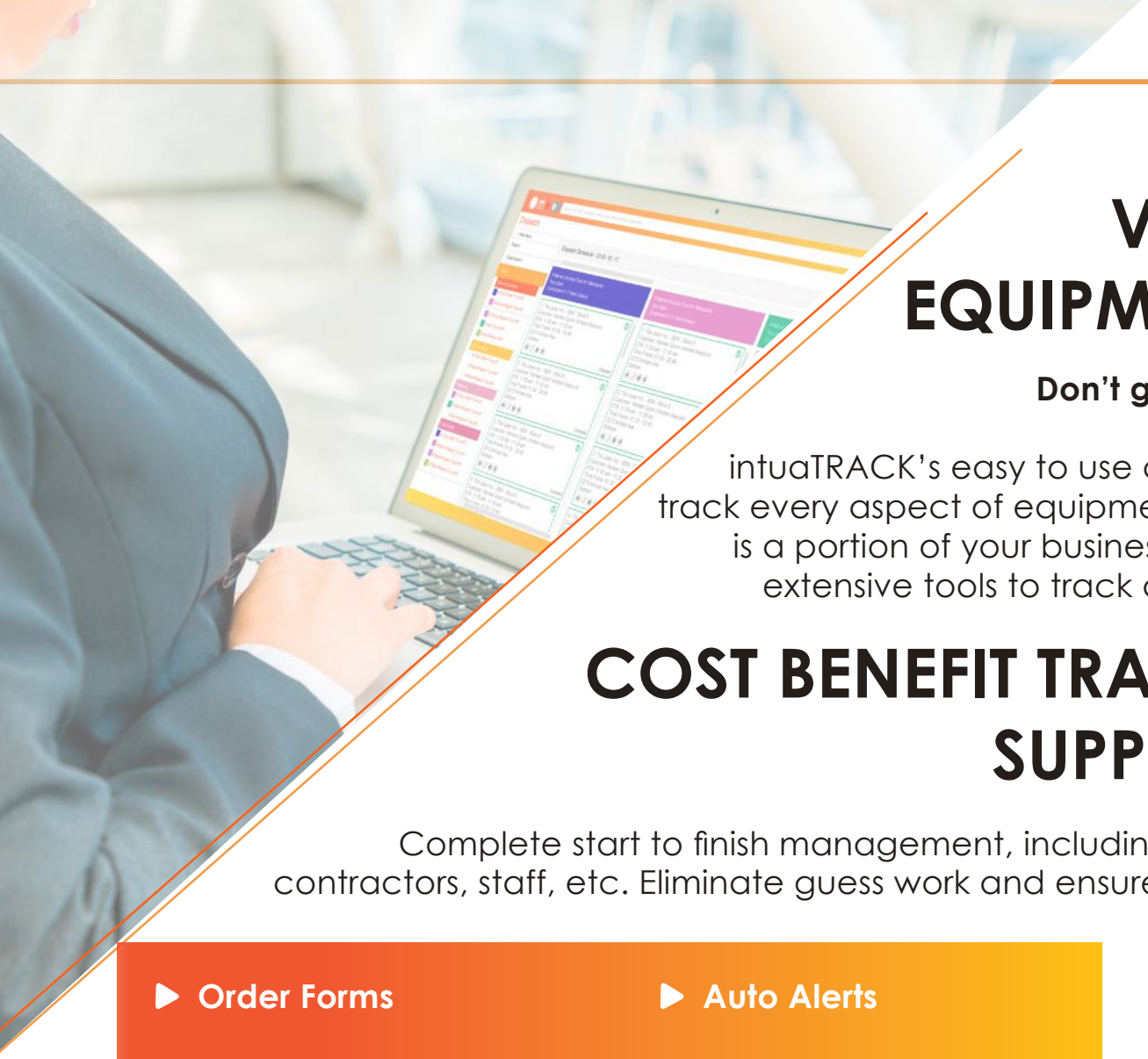

PROCUREMENT, VENDOR, SUPPLIER & EQUIPMENT MANAGEMENT

Don't guess your equipment's value - know it!

intuaTRACK's easy to use applications empower your business to track every aspect of equipment. Whether equipment management is a portion of your business or its life force, our software provides extensive tools to track all aspects of the equipment life cycle.

COST BENEFIT TRACKING & VENDOR/ SUPPLIER MANAGEMENT

Complete start to finish management, including budgeting, smart analytics, vendors, contractors, staff, etc. Eliminate guess work and ensure you have got the right information to make the right decisions.

- Order Forms
- KM/Mile Management
- Servicing & Maintenance
- Assignment Statuses
- Safety Inspections
- Auto Alerts
- Work Logs
- Job/Work Order Management
- Cost Benefit Tracking
- Expense Tracking

Equipment & Vendor Essentials in Real-Time!

SAFETY & INCIDENT REPORTING

All businesses have a responsibility to perform and dedicate essential resources to ensuring and maintaining the safest possible workplace and work environment. Aiding and furthering this responsibility, intuaTRACK software has templated and configurable safety manuals, tools, documents, forms and reporting structures that save your business time and money daily.

While ensuring the accuracy and accountability of safety requirements, intuaTRACK software also makes the day to day actions for front line safety easy. Simple and easy to use forms and applications ensure that you're taking every necessary and possible step to ensure all safety requirements are being met and exceeded for your business and for your staff.

- Certification Tracking
- Staff Management
- Manuals
- Digital Signatures
- Safety Forms
- Digital Driving Logs
- Toolbox & Tailgate Meetings
- Site Inspections
- Real-Time Reporting
- On & Offline Functionality
- Analytics

Meet Safety Requirement With Detail Oriented Accuracy

Managing & Exceeding Expectations

Manage Best Practices With intuaTRACK CRM, Featuring Real-Time Decision Making Power

CUSTOMER RELATIONSHIP MANAGEMENT

One of the main advantages of implementing intuaTRACK into your business is the empowered ability to manage customer information. When all customer data is collected in one convenient location, your business will enhance its overall visibility and increase knowledge on every customer, their behaviors, wants, needs and how you decide to interact with them.

intuaTRACK software ensures your business has the information needed to manage best practices in customer care, from initial point of contact all the way through to the management, quality assurance and ongoing relationship your business builds with customers. Turn every customer into a long term relationship by maximizing your ability to organize, strategize and realize with intuaTRACK software.

- **Customer History**
- **Preference Management**
- **Sales Tracking**
- **Marketing Automation**
- **Customer Support**
- **Call Logs**
- **Decision Making Power**
- **Phone, Email & SMS**

PROJECT/JOB MANAGEMENT

Increase visibility and empower your business with intuaTRACK interactive and intuitive software systems. Our configurable platform ensures your business has the tools it needs to monitor and increase productivity, organize and improve processes, and increase collaboration. With real-time updating, messaging and unique organizational tools, intuaTRACK keeps every aspect of projects and jobs organized and together in one spot.

With proven systems, templates and process workflows, intuaTRACK comes fully prepared to provide the productivity, collaboration and detail-oriented accountability you need to further your success.

Bring your team together by empowering them with the tools they need. Manage with facts, collaborate in real-time and drive performance with intuaTRACK.

Assured Productivity & Collaborative Success

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- Team Collaboration
- Communication Tracking
- Planning, Tagging & Filtering
- Checklists
- Drag & Drop User Interface
- Tickets/Work Orders
- Real-Time Updates
- Project/Job Paths
- Scheduling & Time Management
- Task Management
- Billing/Invoicing

CHECKLISTS, TASK BOARDS & REAL-TIME COLLABORATIVE WORKFLOW

With years of experience building project management systems and internal operations for businesses, we have designed an easy to use tool that enhances communication for everyone. Our daily, weekly and monthly auto resetting tools allow all aspects of operations to be collaboratively executed. Digital processes maximize communication, track accountability and ensure that team members have the ability to work cohesively.

Providing easy to use, one click icons, our unique action item system takes the guess work out of essential tasks, allows for communication within intuaTRACK, provides alerts, offers color coding systems and much more. This tool can enhance your whole business and bring your team and staff accountability to all new heights.

Enhancing overall organization and providing the ability to collaborate, intuaTRACK software tools allow you to activate essential systems for all aspects and levels of your business. There's nothing more powerful than a team of individuals coming together with purpose, direction and aligned success goals. Priority management is an essential tool for any business that's looking to get the most out of a team.

Manage With Strategic Accountability

- Priority Management
- Real-Time Connectivity
- Internal/External Communication
- Accountability Tracking
- Quick Action Icons
- Customer Support
- Any Device, Anytime Access
- Time Tracking
- Alerts & Communications

Execute & Track Performance

LEAD NURTURING, SALES MANAGEMENT & CUSTOMER PROGRAMS

Managing leads and sales is an essential element for every business looking to advance. intuaTRACK software offers a proven structure for managing and nurturing leads, as well as tracking prospects, results and the execution plan/schedule for each customer. Tracking and monitoring the transition of leads and conversion rates allows you to monitor successes and failures, and provides essential learning required to grow and develop ongoing business strategies.

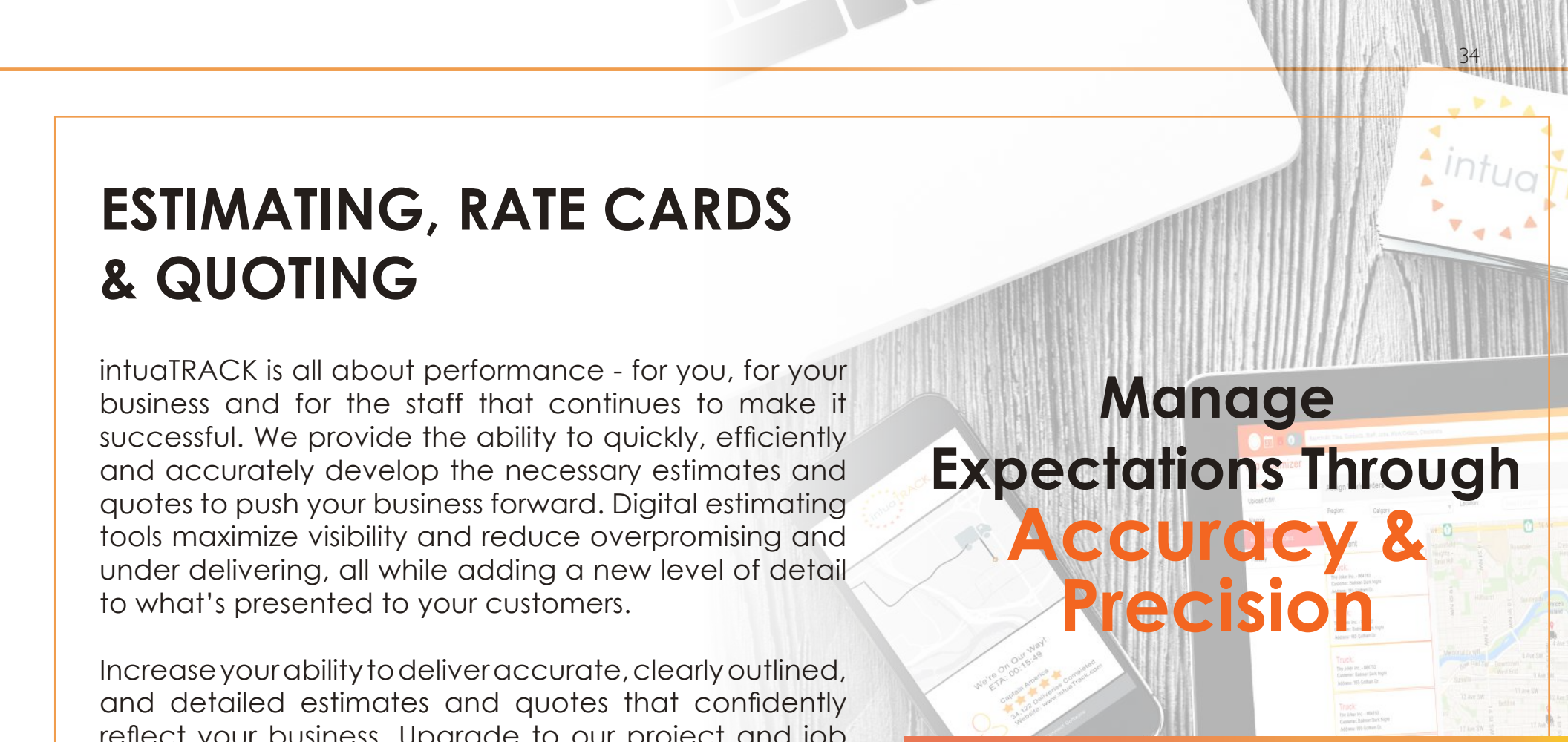
Systems and structures are important; however, the execution and tracking that goes along with it is what differentiates intuaTRACK from our competitors. With proven templated systems ready for actioning, your business will know the next steps with every lead, sale and execution plan at all times. Keeping you informed and up to date with every aspect of your business is one of the essential tools that intuaTRACK software delivers.

- Prospecting
- Sales Lead Management
- Lead Nurturing
- Lead Monitoring
- Conversion Tracking
- Cold Calling
- Customer Portals
- Scheduling
- Alert Tracking
- Planner Management
- Marketing Material Distribution
- Online Sales Orders
- Online Estimating
- Lead Procurement

ESTIMATING, RATE CARDS & QUOTING

intuaTRACK is all about performance - for you, for your business and for the staff that continues to make it successful. We provide the ability to quickly, efficiently and accurately develop the necessary estimates and quotes to push your business forward. Digital estimating tools maximize visibility and reduce overpromising and under delivering, all while adding a new level of detail to what's presented to your customers.

Increase your ability to deliver accurate, clearly outlined, and detailed estimates and quotes that confidently reflect your business. Upgrade to our project and job management package to seamlessly have quoting information transfer to work orders and tickets. Keep your business organized and running as needed with real-time, anywhere, estimate and quoting tools that make delivering to customers easy.



Manage Expectations Through Accuracy & Precision

- Accuracy Management
- Increased Turnaround Time
- Estimate Templates
- Service/Product Templates
- Interactive Dashboard
- Quick Draw Reporting

Real-Time Accounting, Compatible With Any Third Party Program

INVOICING, POS & ACCOUNTING

intuaTRACK simplifies all aspects of working through transactions, including invoicing and direct POS transactions. With easy to use, interactive and configurable interfaces that ensure accuracy, intuaTRACK software provides your business with the mobility to complete transactions anywhere. Multiple interface options and templated layouts for both direct sales and invoicing ensures that your transactions are properly handled and managed.

With a focus on reporting, intuaTRACK ensures accurate transaction reporting and accountability every step of the way. Real-time tracking, enhanced customer profiles and full history tracking on every aspect, including staff, ensures reporting on every level is covered.

- SMART Reporting
- Real-Time Analytics
- Live Invoicing
- Real-Time A/C
- Interactive Interfaces
- Configurable Reporting
- Direct Export Features
- QuickBooks Integration
- Simply Accounting Integration
- Dive Down Reporting Structure
- Direct Access to Contact Profiles

QuickBooks | Simply Accounting | Sage Accounting | Cortex | Payworks | Ceridian

EXPENSE REPORTING & BUDGETING

Our interactive expense and budgeting tracking systems ensure that expenses are allocated the right way the first time. With multiple easy to use features and configurable settings, your intuaTRACK software platform can remotely manage, track and take control of all business expenses.

Managing expenses and budgets is an essential element of every business. Take control by quickly and easily managing budgeting through our simple to use processing tool.

Expenses & Budgeting
Done Right, The First Time

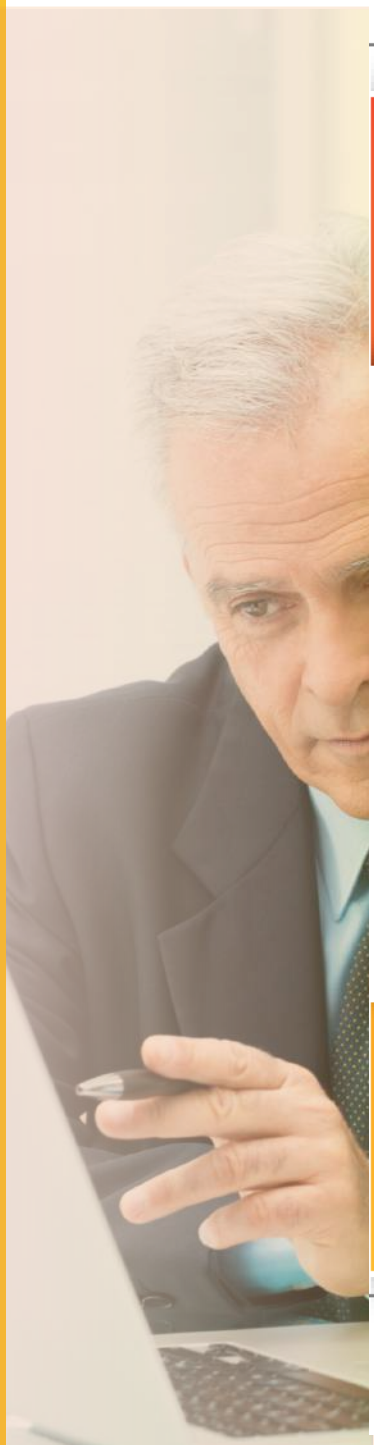
- Remotely Accessible
- Image Capturing Systems
- Quick Email Receipts
- Expense Account Management
- Payable Tracking
- Individual Accountability Management
- SMART Analytics
- Projections

SMART ANALYTICS & REPORTING

There's no question that information is power; and in today's world it's the processing of that information that makes the difference. intuaTRACK doesn't just ensure accurate and detailed reporting structures - it provides SMART analytic tools that piece that information together in a way that's comprehensive and valuable.

There's no reporting structure that compares to the interactive and configurable way the intuaTRACK software works. Bring precision and actionable real-time reporting to your business.

- Real-Time Reporting
- SMART Projections
- SMART Analytics
- SMART Workflows
- Quick Dive Downs
- Automated & Scheduled Alerts



Maximize Your Results By Knowing The Facts

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intuaTRACK Software Process

REQUIREMENT ANALYSIS

A detailed review of all functionality and software/ERP requirements to ensure both parties are the right fit for one another. Through this analysis and detailed scope review, our team will present existing software/ERP processes as we complete an information gathering meeting.

PROCESS MAPPING

Capitalizing on proven systems built into the software/ERP, our team will visually map out the exact process your business is currently using and/or the new digital process to be applied. This ensures transparency on exactly what you can expect from the software.

PLANNING & ARCHITECTURE

Accounting for all details and foreseeable business impacts, our team will assign a Project Lead and Co-Lead to your account who will build out a strategic plan with you for executing both a demo and live version of your software/ERP platform for testing and live use.

CONFIGURATION & PROTOTYPING

Through transparent, ongoing communication, our team will coordinate the loading of your data into the software/ERP, the configuration of the settings to match your needs and will walk you through how to best use the software for your business.

DESIGN & DEVELOPMENT

Executing on your business process map, our team will communicate detailed time estimates and provide clear deliverables to ensure we're aligned regarding expectations.

TESTING & QUALITY ASSURANCE

With developer, internal and external quality assurance checks as part of our process, our goal is not only to provide you with detail oriented results; but to include you in the process. We review and work alongside your business through each feature to ensure the best results.

TRAINING & IMPLEMENTATION

All businesses and staff/teams learn at different speeds, and there's not one perfect method for training and implementing software/ERP into any business. With a variety of virtual, classroom and onsite training options available, our goal is to help your business get the most out of our software by accommodating your training preferences.

UX REVIEW

Being an ever evolving, adaptable and growing software/ERP system means ensuring that our customer's ongoing wants and needs from the system are constantly being reviewed. Listening and learning from how customer wants, needs and use case applications differ provides us with the direction to constantly advance our offerings.

SUPPORT

With a variety of flexible support plans designed so your business gets the right support when and as needed, our goal is to support our products and ensure you're getting the most out of them. As a product that can manage one aspect of your business or your entire business, we're here to support you as needed, when needed.

Challenge intuaTRACK!

intuaTRACK is dedicated to delivering the most interactive, easy to use software platform available. It was built due to the GAPS in today's market with other software platforms, and is focused on continuing to evolve, grow and drive results for our customers.

intuaTRACK has evolved through referrals. Impressing our customers and having them drive our success by getting their customers on board with our software has led to continued and ongoing growth. Growing our community means exceeding expectations and adapting.

With a multitude of configuration options, settings and customizable features, intuaTRACK can be tailored to match as many or as few of your business needs as desired. We welcome all functionality and additional feature requests.

BOOK A DEMO TODAY!

intuaTRACK

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